SOUTHERN DISTRICT OF NEW YOR	K	
	)	
In re:	).	Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, et al.,	)	Chapter 11
Debtors.	)	Jointly Administered
	)	
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## **AFFIDAVIT OF DISINTERESTEDNESS**

STATE OF MASSACHUSETTS	)	
	)	SS
COUNTY OF SUFFOLK	)	

UNITED STATES BANKRUPTCY COURT

Richard A. Oetheimer, being duly sworn, upon his oath, deposes and says:

- 1. I am a Partner of Goodwin Procter, LLP, located at Exchange Place, Boston, MA 02109 (the "Firm").
- 2. The above-captioned debtors and debtors-in-possession (each a "<u>Debtor</u>" and collectively the "<u>Debtors</u>") have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide such services.
- 3. The Firm may have performed services in the past, may currently perform services, and may perform services in the future, in matters unrelated to the above-captioned cases (the "<u>Chapter 11 Cases</u>"), for persons that are parties-in-interest in the Debtors' Chapter 11 Cases.
- 4. Pre-petition, the Firm was representing GMAC Mortgage, LLC ("GMAC") in defense of the case of *Manson* v. *GMAC Mortgage*, *LLC*, C.A. No. 08-12166-RGS (D. Mass.). The Firm seeks to be employed to continue its representation of GMAC in the Manson matter.

- 5. The Firm represents Countrywide Home Loans, Inc. ("CHLI") and has filed Proofs of Claim on behalf of CHLI in thr above-captioned cases. CHLI's POC's are entirely unrelated to the Manson matter against GMAC.
- 6. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants, and parties in interest in these Chapter 11 Cases.
- 7. Neither I nor any partner, of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.
- 8. Neither I nor any partner, of, or professional employed by, the Firm, insofar as I have been able to ascertain, holds, or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which the Firm is to be employed.
- 9. The Debtors do not owe the Firm any amount for prepetition services, the payment of which is subject to limitations contained in the United States Bankruptcy Code, 11 U.S.C. § 101, et seq.
- 10. As of the Petition Date, the Firm was not party to any agreement for indemnification with any of the Debtors.
- 11. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2013

Richard A. Oetheimer

Sworn to and subscribed before me

This 15th day of

Notary Public

*In re Residential Capital, LLC*, et al. Chapter 11 Case No. 12-12020 (MG)

## RETENTION QUESTIONNAIRE1

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY RESIDENTIAL CAPITAL, LLC, et al. (the "<u>Debtors</u>")

THIS QUESTIONNAIRE WILL BE FILED WITH THE COURT ON YOUR BEHALF. PLEASE REMIT IT TO THE FOLLOWING ADDRESS:

Morrison & Foerster LLP 1290 Avenue of the Americas New York, New York 10104 Attn: Norman S. Rosenbaum and Jordan A. Wishnew

All questions <u>must</u> be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

Goodwin Pro	cter LLP		
Exchange Pl	ace		
Boston, MA	02109-2881		
Date of original	l retention: N	ovember, 2	008
Brief descriptio	n of legal servi	ces to be pro	vided:
	n of legal servi	•	
Representat	C	Mortgage,	LLC in d
Representat	ion of GMAC	Mortgage,	LLC in d leged wr
Representat of claim of	ion of GMAC	Mortgage, son for al . Manson,	LLC in d leged wr

1.

Name and address of firm:

All amounts are either owing in U.S. Dollars or have been converted to U.S. Dollars based upon the applicable exchange rate in effect on the Petition Date.

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4.	Arrangements for compensation (hourly, contingent, etc.)
	(a) Average hourly rate (if applicable):\$600
	(b) Estimated average monthly compensation (based on prepetition retention if firm was employed prepetition):
	\$5,000
5.	Prepetition claims against any of the Debtors held by the firm:
	Amount of claim: N/A
	Date claim arose: N/A
	Source of claim:N/A
6.	Prepetition claims against any of the Debtors held individually by any member, associate, or professional employee of the firm:
	Name: N/A
	Status:N/A
	Amount of Claim: N/A
	Date claim arose: N/A
	Source of Claim: N/A
7.	Stock of any of the Debtors currently held by the firm:
	Kind of shares: N/A
	No. of shares:

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8.	Stock of any of the Debtors currently held individually by any member, associate or professional employee of the firm:
	Name:N/A
	Status: N/A
	Kind of shares: N/A
	No. of shares: N/A
9.	Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.
	Representation of Countrywide Home Loans, Inc. in filing Proofs of Claim Against the Debtors' Estate
	unrelated to the Firm's representation of GMAC Mortgage, LCC
10.	in the Manson matter.  Amount of any retainer received from the Debtors held by the firm:
	(a) As of May 14, 2012: <u>N/A</u>
	(b) Balance remaining after application to invoices due and owing prior to May 14, 2012:
	Name: Name: Richard A. Oetheimer
	Title: Partner